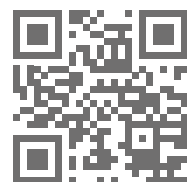




Avenue Louise 225  
BE - 1050 Brussels  
Tel: + 32 2 514 55 35  
Fax: + 32 2 511 02 76  
info@fiec.eu

Transparency Register:  
2221016212-42

[www.fiec.eu](http://www.fiec.eu)



SOCIAL INFRASTRUCTURE

BIM

COMPETITIVENESS  
GROWTH

WATER NETWORKS  
ENVIRONMENT

ENERGY NETWORKS TRANSPORT INFRASTRUCTURE

EMPLOYMENT IT-NETWORKS  
ENERGY EFFICIENCY

CONSTRUCTION IS THE SOLUTION INDUSTRY

YOUTH EMPLOYMENT  
RESOURCE EFFICIENCY

ENERGY PRODUCTION  
STANDARDISATION

JOBS

SKILLS TRAINING/EDUCATION  
CLIMATE CHANGE  
RECYCLING

INFRASTRUCTURE  
INNOVATION

## MEMBER FEDERATIONS

- AT** Bundesinnung Bau – BI Bau  
Fachverband der Bauindustrie – FVBI
- BE** Confédération Construction – Confederatie Bouw
- BG** Bulgarian Construction Chamber BCC
- CH** Schweizerischer Baumeisterverband – Société Suisse des Entrepreneurs  
SBV - SSE
- CY** Federation of the Building Contractors Associations of Cyprus OSEOK
- DE** Hauptverband der Deutschen Bauindustrie e.V. HDB  
Zentralverband des Deutschen Baugewerbes ZDB
- DK** Dansk Byggeri
- EE** Estonian Association of Construction Entrepreneurs EACE
- ES** Confederación Nacional de la Construcción CNC
- FI** Confederation of Finnish Construction Industries RT
- FR** Fédération Française du Bâtiment FFB  
Fédération Nationale des Travaux Publics FNTP
- GR** Association Panhellénique des Ingénieurs Diplômés Entrepreneurs de  
Travaux Publics PEDMEDE
- HR** Hrvatska Udruga Poslodavaca – Udruga Poslodavaca Graditeljstva  
HUP-UPG
- HU** National Federation of Hungarian Contractors EVOSZ
- IE** The Construction Industry Federation CIF
- IT** Associazione Nazionale Costruttori Edili ANCE
- LT** Lithuanian Builders Association LSA
- LU** Groupement des Entrepreneurs du Bâtiment et des Travaux Publics GEBTP
- MT** Federation of Building and Civil Engineering Contractors FOBC
- NL** Bouwend Nederland
- NO** Entreprenørforeningen – Bygg og Anlegg EBA
- PT** Portuguese Federation of construction and public works' industry FEPIOP
- RO** The Romanian Association of Building Contractors ARACO
- SE** Sveriges Byggindustrier BI
- SI** Chamber of Construction and Building Materials Industry of Slovenia  
CCBMIS
- SK** Zvaz stavebných podnikateľov Slovenska ZSPS
- TR** Turkish Contractors Association TCA

## ASSOCIATE MEMBERS

- EFFC** European Federation of Foundation Contractors
- EQAR** European Quality Association for Recycling e.V.

## COOPERATION AGREEMENT

- UK** National Federation of Builders NFB

29  
FEDERATIONS

26  
COUNTRIES

## PARTNERSHIP



Social Partner in the European Sectoral Social Dialogue of the Construction Industry together with EFBWW (European Federation of Building and Woodworkers)  
<http://ec.europa.eu/social/main.jsp?catId=480>



Cooperation with EIC (European International Contractors) for activities beyond Europe's borders  
<http://www.eic-federation.eu>



The European founding member of CICA (Confederation of International Contractors' Associations)  
[www.cica.net](http://www.cica.net)



Participant in the ECF (European Construction Forum)  
[www.ecf.be](http://www.ecf.be)



Member of EHF (European Housing Forum)  
[www.europeanhousingforum.eu](http://www.europeanhousingforum.eu)



Partner Organisation of CEN (European Committee for Standardisation)  
[www.cen.eu](http://www.cen.eu)



Member of ECCREDI (European Council for Construction Research, Development and Innovation)  
[www.eccredi.org](http://www.eccredi.org)



Associate Member of the "Enterprise Europe Network" of the European Commission  
<http://een.ec.europa.eu>



Associate Member of WorldSkills Europe  
[www.euroskills.org](http://www.euroskills.org)

## CAMPAIGNS & PORTALS



Partner in the Renovate Europe Campaign  
[www.renovate-europe.eu](http://www.renovate-europe.eu)



Partner in the OSHA (European Agency for Health and Safety at Work) Campaign on "Healthy Workplaces for All Ages"  
[www.healthy-workplaces.eu](http://www.healthy-workplaces.eu)



Partner of "BUILD UP" ("The European Portal for Energy Efficiency in Buildings")  
[www.buildup.eu](http://www.buildup.eu)

## PROJECTS



Partner in ChemXchange project – Creation of web-based database for SME users of chemicals in the construction sector  
[www.chemxchange.com](http://www.chemxchange.com)



FIEC-EFBWW website on "Posting of workers"  
[www.posting-workers.eu](http://www.posting-workers.eu)



FIEC-EFBWW website on "Construction for youth"  
[www.construction-for-youth.eu](http://www.construction-for-youth.eu)



EUROPEAN CONSTRUCTION  
INDUSTRY FEDERATION

KEY FIGURES  
ACTIVITY 2015

CONSTRUCTION IN EUROPE

EDITION 2016

## MAIN ACTIVITIES 2015

**19.2%**  
CIVIL ENGINEERING<sup>1</sup>

**31.8%**  
NON-RESIDENTIAL<sup>2</sup>

**27.7%**  
REHABILITATION & MAINTENANCE<sup>4</sup>

**21.3%**  
NEW HOUSEBUILDING<sup>3</sup>

- 1 - roads, railways, bridges, tunnels, concrete structures, special foundations, electrical works, water supply, wastewater treatment, works on maritime or river sites  
2 - offices, hospitals, hotels, schools, industrial buildings  
3 - individual dwellings, apartment blocks, social housing, schemes  
4 - in housing

## INTERNATIONAL ACTIVITIES BY DESTINATION ZONES 2014 (IN %)

**28%**  
ASIA/OCEANIA/AUSTRALIA

**26%**  
NORTH AMERICA

**15.1%**  
MIDDLE-EAST

**13.1%**  
CENTRAL & SOUTH AMERICA

**17.8%**  
AFRICA

Source: EIC, volume of turnover 2014

**93.5** BLN. €  
TURNOVER

## TOTAL CONSTRUCTION OUTPUT 2015 (BLN €)

Germany	297
United Kingdom	163
France	160
Italy	129
Spain	101
Sweden	63
Netherlands	57
Poland	51
Belgium	42
Austria	33
Finland	29
Denmark	23
Czech Rep.	17
Ireland	12
Portugal	11
Romania	9
Greece	8
Bulgaria	7
Hungary	7
Slovakia	6
Luxembourg	4
Croatia	2
Latvia	2
Estonia	2
Lithuania	2
Slovenia	2
Cyprus	0,5
Malta	0,5
<b>Total EU</b>	<b>1,241</b>
Switzerland	58
Turkey	58
Norway	57
USA	971
Japan	385

## JOBS IN CONSTRUCTION 2015 (X1000)

Germany	2,431
United Kingdom	2,110
France	1,763
Italy	1,488
Spain	1,074
Sweden	308
Netherlands	452
Poland	1,140
Belgium	274
Austria	264
Finland	186
Denmark	175
Czech Rep.	415
Ireland	127
Portugal	276
Romania	417
Greece	145
Bulgaria	183
Hungary	272
Slovakia	223
Luxembourg	40
Croatia	93
Latvia	64
Estonia	42
Lithuania	105
Slovenia	54
Cyprus	25
Malta	9
<b>Total EU</b>	<b>14,155</b>
Switzerland	327
Turkey	1,914
Norway	206
USA	6,138
Japan	5,000

EU 28  
**43.5%**  
OF GROSS FIXED CAPITAL FORMATION

EU 28  
**8.5%**  
OF GDP

EU 28  
**6.4%**  
OF TOTAL EMPLOYMENT

EU 28  
**30.9%**  
OF INDUSTRIAL EMPLOYMENT

EU 28  
**3.2**  
MILLION  
ENTERPRISES

## TOTAL NUMBER OF ENTERPRISES 2015 (X1000)

Germany	360
United Kingdom	209
France	443
Italy	550
Spain	406
Sweden	99
Netherlands	147
Poland	160
Belgium	109
Austria	33
Finland	42
Denmark	31
Czech Rep.	220
Ireland	30
Portugal	48
Romania	77
Greece	84
Bulgaria	19
Hungary	89
Slovakia	3
Luxembourg	2
Croatia	8
Latvia	3
Estonia	4
Lithuania	7
Slovenia	18
Cyprus	8
Malta	6
<b>Total EU</b>	<b>3,215</b>
Norway	55
Turkey	330
Switzerland	47

MULTIPLIER EFFECT.\*

**42.3**  
**MILLION**  
**WORKERS**  
IN THE EU DEPEND, DIRECTLY OR INDIRECTLY, ON THE CONSTRUCTION SECTOR

\* Source: Communication from the Commission "The Competitiveness of the Construction Industry" COM(97)539 of 4/11/1997, chapter 2.